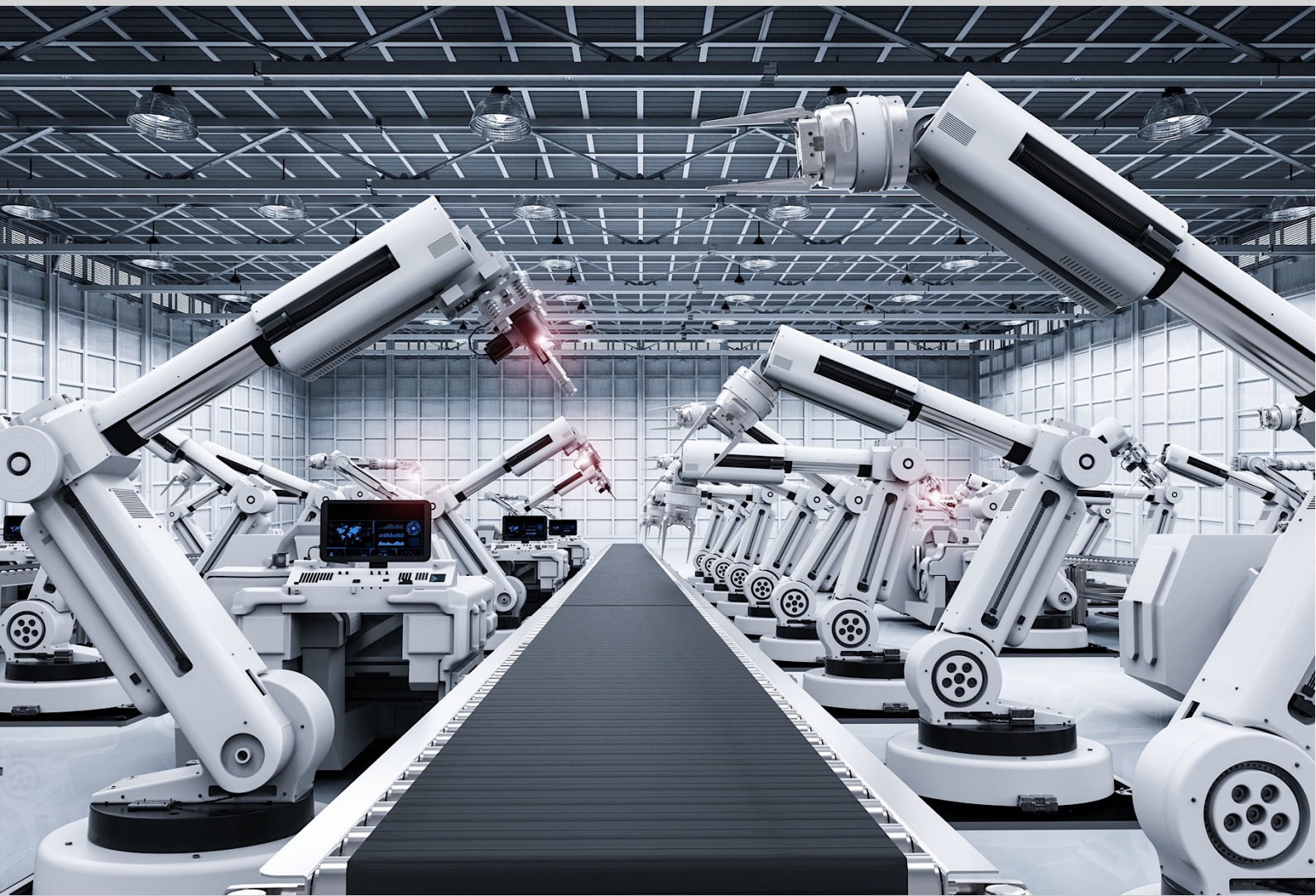


**TOP
100**

Mechanical engineering companies

in Germany 2020



TOP 100 Mechanical Engineering Companies in Germany (1-50)

Company		Revenue (mn. €)			EBIT (mn. €)			Employees			Machine portfolio									
Name	City	2017	2018	Growth	2017	2018	EBIT Margin 2018	2017	2018	Growth	Packing	Tool	Building material	Food and beverage	Textile	Paper and printing	Plastics/ Rubber	Surfaces	Testing technology	Other/ Special
GEA Group	Düsseldorf	4.605	4.828	4,9%	380,2	259,8	5,4%	17.863	18.642	4,4%				X						
Voith GmbH & Co. KGaA	Heidenheim	4.224	4.209	-0,4%	226	187	4,4%	18.957	19.535	3,0%						X				
Dürr AG	Bietigheim-Bissingen	3.713	3.870	4,2%	287,0	233,5	6,0%	14.974	16.312	8,9%	X									
Krones AG	Neutraubling	3.691	3.854	4,4%	245,5	203,2	5,3%	15.299	16.545	8,1%	X		X							
Trumpf GmbH + Co. KG	Ditzingen	3.111	3.566	14,6%	366,4	550,6	15,4%	11.636	12.851	10,4%	X									
Kuka AG	Augsburg	3.479	3.242	-6,8%	102,7	34,3	1,1%	14.256	14.235	-0,1%	X									
SMS Group GmbH	Düsseldorf	2.887	2.805	-2,8%	-20,4	42,9	1,5%	14.305	13.872	-3,0%										X
DMG Mori AG	Bielefeld	2.349	2.655	13,1%	180,1	217,1	8,2%	7.101	7.503	5,7%	X									
Körber AG	Hamburg	2.609	2.545	-2,4%	239,0	229,0	9,0%	12.722	10.538	-17,2%	X		X							
Heidelberger Druckmaschinen AG	Heidelberg	2.525	2.420	-4,1%	107,8	103,0	4,3%	11.511	11.563	0,5%						X				
KraussMaffei Technologies GmbH	München	1.373	1.339	-2,4%	77,4	59,8	4,5%	5.319	5.565,0	4,6%							X			
Grob-Werke GmbH & Co. KG	Mindelheim	1.163	1.319	13,4%	98,1	99,7	7,6%	5.800	6.200	6,9%	X									
Robert Bosch Packaging Technology GmbH	Waiblingen	1.300	1.300	0,0%	n.a.	n.a.	n.a.	6.300	6.100	-3,2%	X									
Homag GmbH	Schopfloch	1.219	1.298	6,5%	91,7	94,9	7,3%	6.371	6.593	3,5%	X									
Carl Zeiss AG - Carl Zeiss Industrielle Messtechnik	Oberkochen	1.190	1.281	7,6%	180,8	197,1	15,4%	2.958	3.048	3,0%										X
Koenig & Bauer AG	Würzburg	1.218	1.226	0,7%	81,4	87,4	7,1%	5.589	5.729	2,5%						X				
Schuler AG	Göppingen	1.233	1.212	-1,7%	106,4	18,0	1,5%	6.570	6.574	0,1%	X									
Windmöller & Hölscher Gruppe	Lengerich	833,3	894,3	7,3%	n.a.	n.a.	n.a.	2.761	3.048	10,4%	X									
Albert Handtmann Maschinenfabrik GmbH & Co. KG	Biberach an der Riß	880,1	876,0	-0,5%	51,2	n.a.	n.a.	3.725	3.700	-0,7%	X		X							
ASM Assembly Systems GmbH & Co. KG	München	680,7	789,2	15,9%	81,0	113,7	14,4%	861	881	2,3%										X
Arburg GmbH + Co KG	Loßburg	697,9	753,6	8,0%	n.a.	n.a.	n.a.	2.510	2.685	7,0%							X			
Saurer Spinning Solutions GmbH & Co. KG	Uebach-Palenberg	769,0	739,6	-3,8%	42,6	31,5	4,3%	1.216	1.252	3,0%				X		X				
Eisenmann Anlagenbau GmbH & Co. KG	Böblingen	722,9	n.a.	n.a.	18,0	n.a.	n.a.	3.016	n.a.	n.a.								X		X
Bizerba SE & Co.KG	Balingen	677,2	674,8	-0,4%	29,7	27,9	4,1%	4.074	4.146	1,8%	X		X							
EMAG Maschinenfabrik GmbH	Salach	590,3	672,9	14,0%	41,1	60,3	9,0%	2.895	3.178	9,8%	X									
G. Siempelkamp Maschinenfabrik GmbH & Co. KG	Krefeld	566,1	612,0	8,1%	13,4	21,7	3,5%	2.298	2.567	11,7%	X									
Index-Werke GmbH & Co. KG (Index Gruppe)	Esslingen	469,7	574,9	22,4%	38,6	66,2	11,5%	2.032	2.103	3,5%	X									
BHS Corrugated Maschinen- und Anlagenbau GmbH	Weierhammer	507,8	574,6	13,2%	40,6	47,7	8,3%	1.950	2.102	7,8%						X				
Heller GmbH (Gebr. Heller Maschinenfabrik GmbH)	Nürtingen	577,6	558,3	-3,3%	41,6	37,9	6,8%	2.418	2.524	4,4%	X									
Gebr. Heller Maschinenfabrik GmbH	Nürtingen	577,6	558,3	-3,3%	41,6	37,9	6,8%	2.418	2.524	4,4%	X									
Karl Mayer Textilmaschinenfabrik GmbH	Obertshausen	613,4	555,2	-9,5%	107,8	78,9	14,2%	2.572	2.614	1,6%				X						
Haver & Böcker OhG	Oelde	491,2	523,3	6,5%	16,0	15,4	2,9%	2.954	3.036	2,8%	X									X
Chiron-Werke GmbH & Co. KG	Tuttlingen	465,8	497,9	6,9%	n.a.	n.a.	n.a.	2.100	2.100	0,0%	X									
Focke & Co. (GmbH & Co. KG)	Verden	409,6	497,8	21,5%	55,6	83,6	16,8%	1.596	1.796	12,5%	X									
Multivac Sepp Haggenmüller SE & Co. KG	Wolfertschwenden	418,9	491,3	17,3%	72,7	83,7	17,0%	2.710	3.052	12,6%	X									
Maschinenfabrik Berthold Hermle AG	Gosheim	402,0	452,9	12,7%	99,0	111,7	24,7%	1.086	1.225	12,8%	X									
Harburg-Freudenberger Maschinenbau GmbH	Hamburg	400,0	450,0	12,5%	n.a.	n.a.	n.a.	n.a.	2.300	n.a.							X			
LMT Leading Metalworking Technologies GmbH	Oberkochen	399,5	414,1	3,7%	34,3	41,2	9,9%	2.264	2.278	0,6%	X		X							
Coperion GmbH	Stuttgart	425,6	381,2	-10,4%	22,5	14,1	3,7%	1.328	1.278	-3,8%							X			
Weiss Umwelttechnik GmbH	Reiskirchen	370,0	n.a.	n.a.	n.a.	n.a.	n.a.	2.200	n.a.	n.a.										X
Oerlikon Surface Solutions Holding GmbH	Kelsterbach	352,5	369,8	4,9%	-2,3	-12,9	-3,5%	1.602,0	1.656,0	3,4%					X	X	X			X
Dieffenbacher GmbH Maschinen- und Anlagenbau	Eppingen	417,3	368,5	-11,7%	10,5	12,2	3,3%	1.603	1.608	0,3%	X									
Grenzbach Maschinenbau GmbH	Asbach-Bäumenheim	230,0	361,2	57,0%	-5,1	29,7	8,2%	1.354	1.232	-9,0%			X							
EOS GmbH Electro Optical Systems	Krailling	347,5	344,5	-0,9%	52,7	18,8	5,5%	1.070	1.263	18,0%							X			
Herbert Kannegiesser GmbH	Vlotho	318,7	337,8	6,0%	19,4	25,3	7,5%	1.535	1.619	5,5%										X
Uhlmann Pac-Systeme GmbH & Co. KG	Laupheim	277,5	328,8	18,5%	24,3	25,4	7,7%	1.366	1.512	10,7%	X									
Aumann AG	Beelen	210,4	290,8	38,2%	20,0	26,7	9,2%	981	1.101	12,2%									X	X
Bielomatik Leuze GmbH + Co. KG	Neuffen	289,6	289,4	-0,1%	20,7	14,9	5,1%	1.867	1.872	0,3%							X			
Gerhard Schubert GmbH	Craillsheim	243,2	283,2	16,4%	14,2	24,4	8,6%	1.134	1.216	7,2%	X									
Kleemann GmbH	Göppingen	236,1	264,5	12,0%	-1,9	13,5	5,1%	462	493	6,7%			X							

TOP 100 Mechanical Engineering Companies in Germany (51-100)

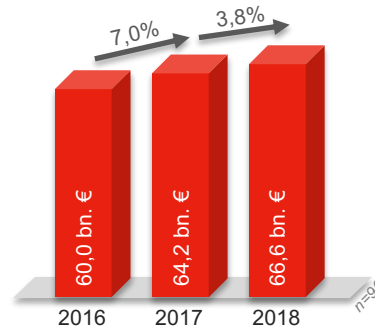
Company		Revenue (mn. €)			EBIT (mn. €)			Employees			Machine portfolio									
Name	City	2017	2018	Growth	2017	2018	EBIT Margin 2018	2017	2018	Growth	Packing	Tool	Building material	Food and beverage	Textile	Paper and printing	Plastics/ Rubber	Surfaces	Testing technology	Other/ Special
Diskus-Werke AG	Dietzenbach-Steinberg	246,9	264,0	6,9%	16,2	17,2	6,5%	1.202	1.354	12,6%	X									
IMA Schelling Deutschland GmbH	Lübbecke	263,6	n.a.	n.a.	10,0	n.a.	n.a.	1.512	1.620	n.a.	X									
Hermann Waldner GmbH & Co. KG	Wangen im Allgäu	236,2	254,8	7,9%	6,8	8,8	3,5%	1.343	1.396	3,9%	X									
Hosokawa Alpine AG	Augsburg	216,4	252,5	16,7%	23,1	31,3	12,4%	807	846	4,8%							X			
Von Ardenne GmbH	Dresden	193,6	251,5	29,9%	14,3	42,9	17,1%	756	844	11,6%								X		X
Harro Höfliger Verpackungsmaschinen GmbH	Allmersbach im Tal	222,5	243,6	9,5%	3,6	9,2	3,8%	1.057	1.124	6,3%	X	X								
Sumitomo (SHI) Demag Plastics Machinery GmbH	Schwaig	212,9	242,7	14,0%	5,8	1,5	0,6%	818	859,0	5,0%							X			
Liebherr-Verzahntechnik GmbH	Kempten/Allgäu	217,3	242,0	11,4%	-9,0	n.a.	n.a.	1.109	1.240	11,8%	X									
Rösler Oberflächentechnik GmbH	Bad Staffelstein	228,2	239,4	4,9%	28,0	14,4	6,0%	1.554	1.626	4,6%								X		
Zwickröll GmbH & Co. KG	Ulm	225,7	237,5	5,2%	31,7	34,6	14,6%	1.353	1.414	4,5%										X
Weber Maschinenbau GmbH	Breidenbach	185,5	232,2	25,2%	13,6	22,4	9,6%	1.107	1.190	7,5%				X						
Trützscher GmbH & Co. KG	Mönchengladbach	196,0	229,0	16,8%	16,4	15,8	6,9%	716	798	11,5%				X						
Ziemann Holvrieka GmbH	Ludwigsburg	225,2	222,8	-1,1%	32,5	37,6	16,9%	429	393	-8,4%				X						
Lindauer Dornier GmbH	Lindau	212,6	n.a.	n.a.	-5,2	n.a.	n.a.	946	n.a.	n.a.				X		X				
Flottweg SE	Vilsbiburg	167,4	203,7	21,7%	14,8	13,1	6,4%	871	959	10,1%	X	X								X
Klingelberg GmbH	Hückeswagen	176,5	202,0	14,4%	5,1	3,3	1,6%	895	929	3,8%	X									
Wafios Aktiengesellschaft	Reutlingen	184,4	201,4	9,2%	11,1	14,9	7,4%	997	977	-2,0%	X									
Amandus Kahl GmbH & Co. KG	Reinbek	190,2	193,9	1,9%	9,9	9,8	5,1%	687	720	4,8%				X						X
MAG IAS GmbH	Eislingen	287,8	190,3	-33,9%	-10,6	-25,3	-13,3%	966	904	-6,4%	X									
Matthews Europe GmbH & Co. KG (Saueressig)	Duisburg	182,8	188,3	3,0%	16,6	15,9	8,4%	1.754	1.781	1,5%	X					X			X	
Dürkopp Adler AG	Bielefeld	160,1	188,1	17,5%	31,6	20,3	10,8%	1.442	1.829	26,8%				X						
Starrag GmbH	Chemnitz	231,1	181,3	-21,5%	4,1	-7,7	-4,2%	1.102	1.098	-0,4%	X									
Manroland Goss Web Systems GmbH	Augsburg	210,6	179,4	-14,8%	-0,2	-13,8	-7,7%	976	658	-32,6%						X				
Erwin Junker Maschinenfabrik GmbH	Nordrach	175,3	176,8	0,9%	0,9	3,1	1,8%	473	465	-1,7%	X									X
Strama-Mps Maschinenbau GmbH & Co. KG	Straubing	174,7	n.a.	n.a.	1,0	n.a.	n.a.	1.092	n.a.	n.a.	X								X	X
Mosca GmbH	Waldbrunn	163,4	173,9	6,4%	18,6	14,3	8,2%	885	952	7,6%										X
H. Stoll AG & Co. KG	Reutlingen	256,4	173,8	-32,2%	18,1	-3,6	-2,1%	973	999	2,7%				X						
Maschinenfabrik Niehoff GmbH & Co.KG	Schwabach	166,9	171,7	2,9%	22,1	21,4	12,5%	725	740	2,1%										X
Probat-Werke von Gimborn GmbH	Emmerich am Rhein	146,8	170,7	16,3%	6,0	12,8	7,5%	784	824	5,1%				X						
Kapp GmbH & Co. KG (Kapp Niles)	Coburg	135,6	167,7	23,7%	7,6	8,8	5,2%	641	666	3,9%	X									
Gleason-Pfauter Maschinenfabrik GmbH	Ludwigsburg	167,1	n.a.	n.a.	4,0	n.a.	n.a.	607	n.a.	n.a.	X									
Teamtechnik Maschinen und Anlagen GmbH	Freiberg am Neckar	175,3	165,3	-5,7%	8,4	7,1	4,3%	922	984	6,7%	X								X	X
Neuenhauser Maschinenbau GmbH	Neuenhaus	158,5	164,3	3,7%	1,0	3,2	1,9%	661	743	12,4%				X						
Groninger & Co. GmbH	Crailsheim	157,3	n.a.	n.a.	3,8	n.a.	n.a.	1.018	n.a.	n.a.	X									
Illig Maschinenbau GmbH & Co. KG	Heilbronn	148,7	156,8	5,4%	7,8	4,9	3,1%	711	757	6,5%	X						X			
Bühler GmbH	Braunschweig	164,8	156,0	-5,3%	3,8	2,5	1,6%	546	506	-7,3%				X						
Ekato Rühr- und Mischtechnik GmbH	Schopfheim	144,9	154,6	6,7%	10,7	11,2	7,2%	649	686	5,7%										X
KHD Humboldt Wedag International AG	Köln	100,1	151,8	51,6%	-16,9	-23,9	-15,7%	666	703	5,6%			X							
Manroland sheetfed GmbH	Offenbach a.M.	158,9	150,8	-5,1%	1,4	-1,3	-0,9%	794	843	6,2%						X				
Ecoclean GmbH	Filderstadt	139,9	150,6	7,6%	n.a.	9,9	6,6%	454	476	4,8%								X		X
Olbrich GmbH	Bocholt	150,0	n.a.	n.a.	n.a.	n.a.	n.a.	1.000	900	n.a.								X	X	X
Vollmer Werke Maschinenfabrik GmbH	Biberach a.d. Riß	136,9	146,8	7,2%	18,6	21,5	14,6%	720	734	1,9%	X									
BC Extrusion Holding GmbH	Bad Oeynhausen	144,9	143,0	-1,3%	0,7	1,8	1,3%	680	667	-1,9%							X			
Tesla Grohmann Automation GmbH	Prüm	128,0	142,5	11,3%	-23,1	10,2	7,2%	738	871	18,0%	X									
Hennecke GmbH & Co. KG	Sankt Augustin	135,5	n.a.	n.a.	3,5	n.a.	n.a.	541	750	n.a.							X			
Glatt GmbH	Binzen	140,7	134,9	-4,1%	12,1	2,7	2,0%	485	403	-16,9%										X
Kolbus GmbH & Co. KG	Rahden	129,8	132,1	1,8%	1,0	35,3	26,7%	1.136	871	-23,3%						X				
elumatec AG	Mühlacker	131,8	131,8	0,0%	8,6	9,2	7,0%	695	709	2,0%	X									
Göpfert Maschinen GmbH	Wiesentheid	109,6	129,1	17,8%	24,3	28,1	21,8%	374	387	3,5%						X				
Ammann Asphalt GmbH	Alfeld (Leine)	79,8	126,5	58,5%	-9,0	-3,0	-2,4%	395	397	0,5%			X							

Sales performance of the TOP 100 Mechanical Engineering Companies

Only companies for which data were available from all three years were included in the calculation.

At 3.8%, the German TOP 100 Mechanical Engineering Companies grew faster in 2018 than the mechanical engineering market as a whole (2.8%, VDMA) and also faster than the German economy (1.5%, Destatis).

Compared with 2017, however, growth in the TOP 100 slowed significantly. In 2017, the sales growth of the largest mechanical engineering companies was again higher than that of the sector (5.4%, VDMA) and the German economy as a whole (2.5%, Destatis).



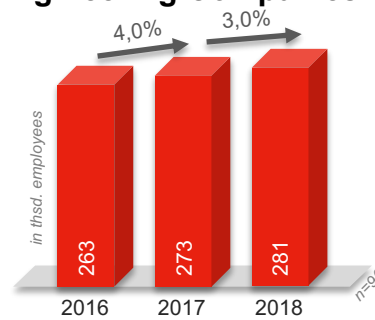
TOP 100 Mechanical Engineering companies grew by 3.8% in 2018 and generated total sales of just under €67 billion

Number of employees of the TOP 100 Mechanical Engineering Companies

Only companies for which data were available from all three years were included in the calculation.

The number of employees at the TOP 100 companies rose by 3.0% to around 281,000 in 2018, roughly in line with the industry trend (+3.2%, VDMA).

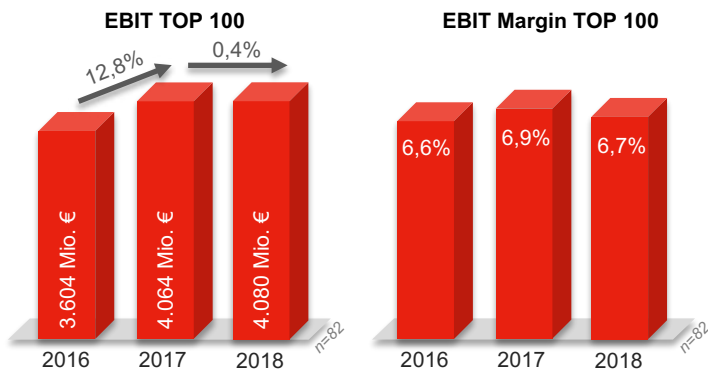
In the previous year, the number of employees at Germany's largest mechanical engineering companies grew by 4.0% (from 263,000 to 273,000), faster than the industry as a whole (+1.4%, VDMA).



The number of employees in the TOP 100 companies increased in 2017 (+4.0%) and 2018 (+3.0%)

Profitability of Germany's TOP 100 Mechanical Engineering Companies

Only companies for which data were available from all three years were included in the calculation.



After a significant increase in EBIT to over €4 billion in 2017, there was a sideways movement in 2018 with growth of 0.4%.

At 6.7%, the EBIT margin in 2018 was below the prior-year figure of 6.9% but above the level of 2016 (6.6%).

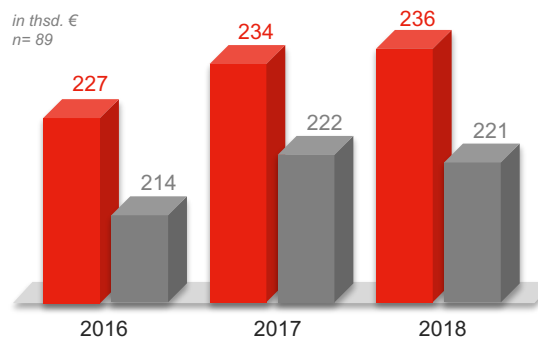
EBIT of the TOP 100 companies increased by 0.4% in 2018 to a total of over €4 billion. The EBIT margin was 6.7%.

Labor productivity of the TOP 100 compared with the industry as a whole

Only companies for which data were available from all three years were included in the calculation.

In 2018, the TOP 100 Mechanical Engineering Companies in Germany increased their sales per employee by 0.8%, while labor productivity in the sector fell by 0.5% in the same period.

In the previous year, the growth in labor productivity of the TOP 100 companies of 2.8% was still below the average growth within the industry (3.7%).



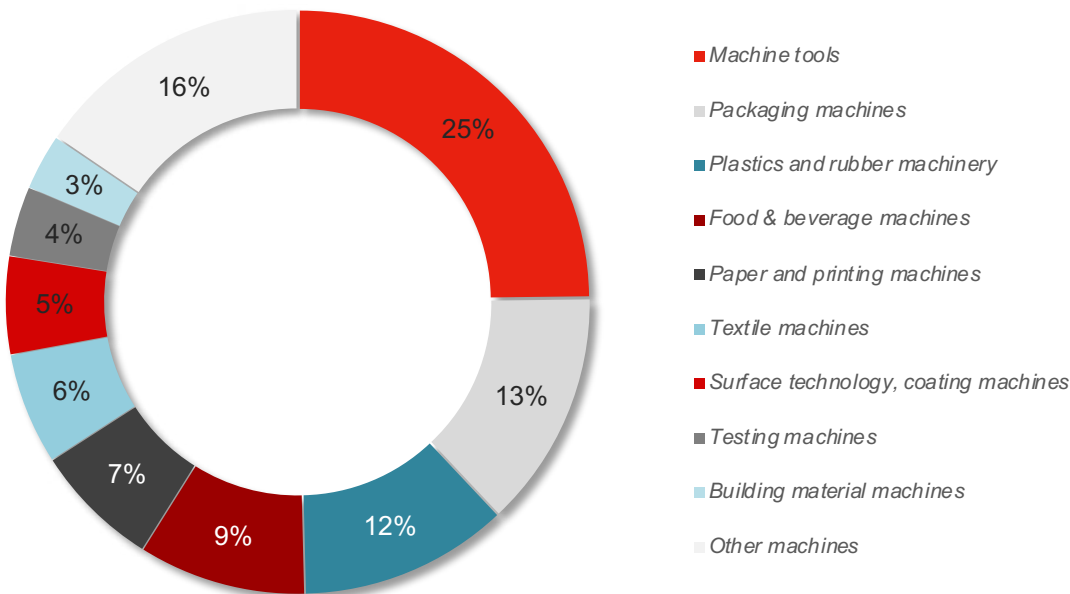
Productivity of TOP 100 mechanical engineering companies above sector average at €236 thousand sales per employee

Source for industry data: VDMA - Mechanical Engineering in Figures and Images 2018 and 2019

TOP 100 mechanical engineering companies | Industry average

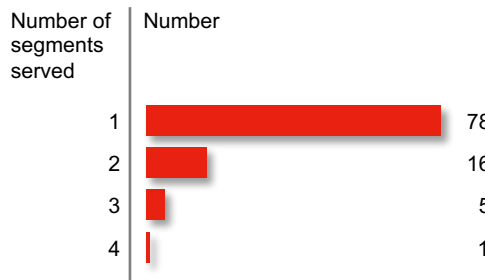
Product portfolio of the TOP 100 Mechanical Engineering Companies

Number by product segments served, multiple answers possible



Every fourth TOP 100 company builds machine tools. Another 25% manufacture packaging or plastics and rubber machinery.

Every fourth TOP 100 company produced machine tools in 2018. Another 25% produced packaging and/or plastics and rubber machinery. Most machine builders specialized in one type of machine (78%). Three or more product segments were served by only 6% of the TOP 100.



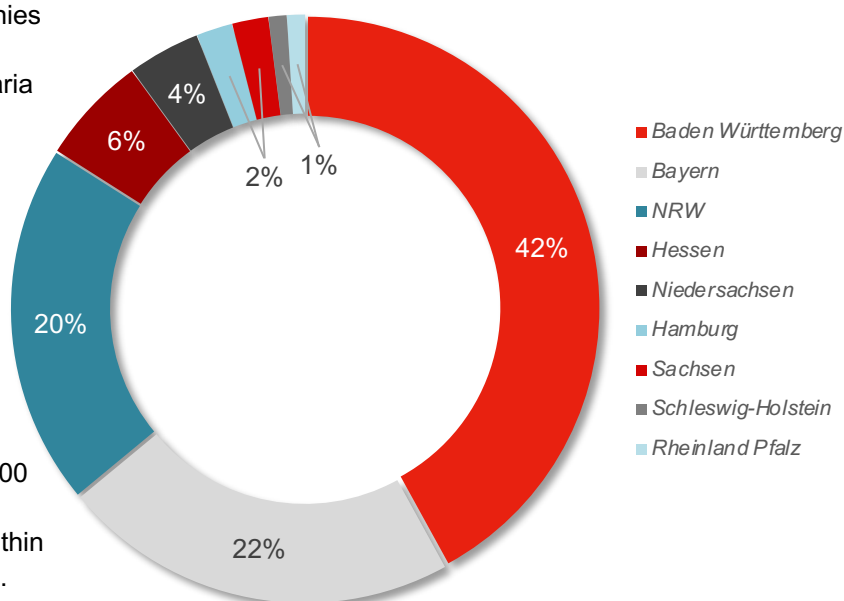
Almost 80% of the TOP 100 specialize in one segment

Headquarters locations of the German TOP 100 companies

84 of the TOP 100 companies have their headquarters in Baden-Württemberg, Bavaria or NRW.

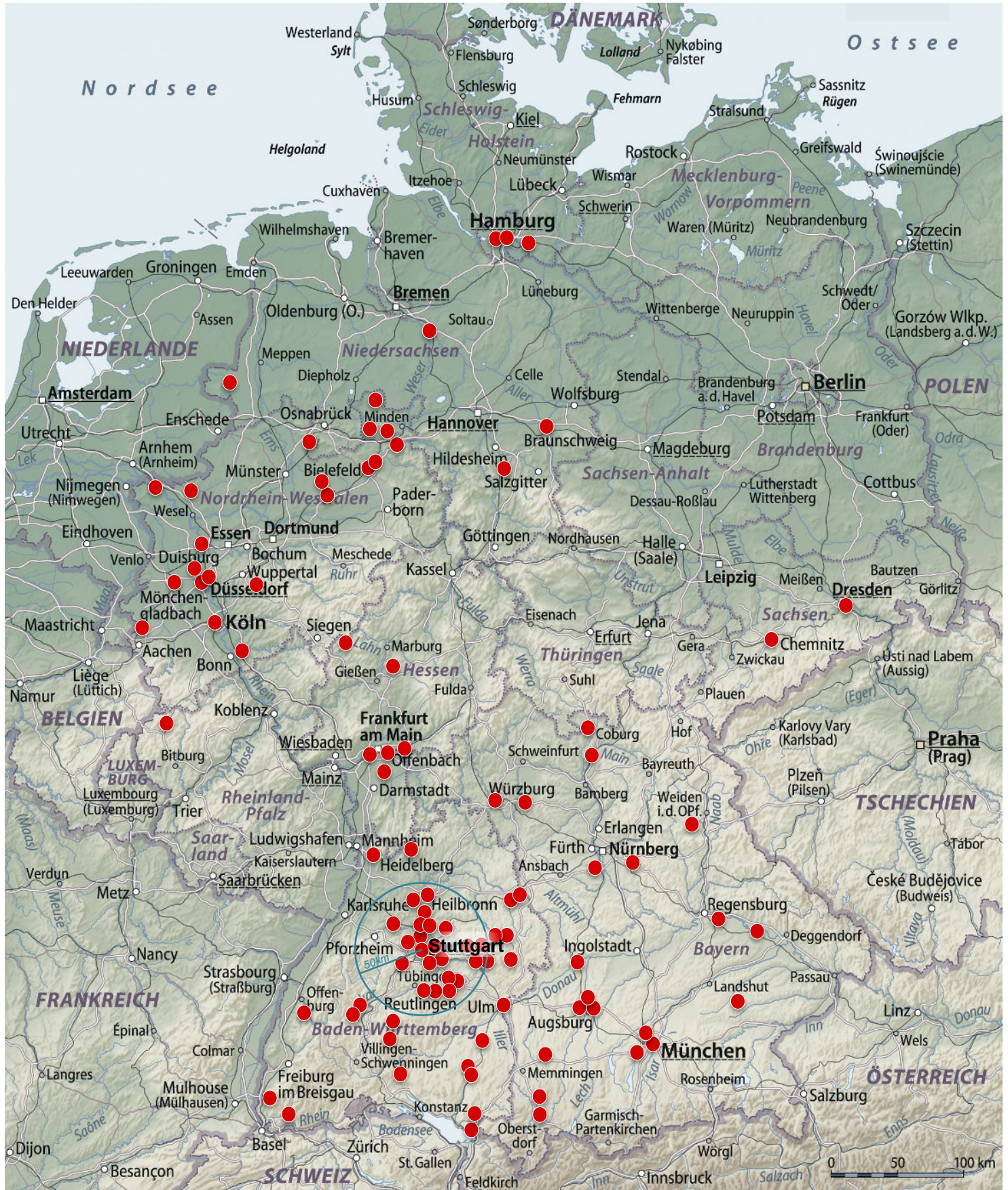
Hessen and Lower Saxony are home to a further 10% of the TOP 100 machine builders, while Hamburg, Saxony, Schleswig-Holstein & Rhineland-Pfalz account for the remaining 6%.

There are 23 of the TOP 100 Mechanical Engineering Companies in Germany within a 50 km radius of Stuttgart.



There are 23 of the 100 largest mechanical engineering companies in Germany within a 50 km radius of Stuttgart.

TOP 100 Mechanical Engineering Companies Headquarters Locations in Germany



This map has been made or improved in the German Kartenwerkstatt (Map Lab) by the authors Lencer and NordNordWest (Source: https://commons.wikimedia.org/wiki/File:Deutschland_%C3%9Bbersichtskarte.png); Permission is granted to copy, distribute and/or modify this document under the terms of the GNU Free Documentation License, published by Free Software Foundation

Comments on the study: TOP 100 Mechanical Engineering Companies in Germany

General

- The study took into account companies that
 - develop or produce machines for industrial manufacturing processes and
 - have a production or development site in Germany.
- The following, for example, are not included
 - Companies that are predominantly active in plant engineering (Siemens, Thyssenkrupp)
 - Manufacturers of mainly or exclusively agricultural machinery (AGCO, Deutz, John Deere)
 - Manufacturers of machine components such as pumps, compressors, drives or similar (Wilo, Kaeser, Festo, SKF)
 - Engine manufacturers (MAN, FEV, MTU)
- The key sales figures of the entire company from 2018 are decisive for the ranking.

Comments on the product categorization

- Packaging machines (e.g. packaging and filling machines)
- Machine tools (e.g. lathes, milling and grinding machines, woodworking machines, assembly tables, presses)
- Building material machines (e.g. building material production machines, glass production machines)
- Food & beverage machines (e.g. bakery machines, refining machines, cigarette production machines, sausage, meat and cheese processing machines, centrifuges, stirring machines)
- Textile machines (e.g. industrial sewing machines, CNC sewing machines)
- Paper and printing machines (e.g. paper machines, corrugating rolls, corrugating machines, printing machines)
- Plastics and rubber machinery (e.g. extruders, injection molding machines)
- Surface technology, coating machines (e.g. machines for coating, painting machines)
- Testing machines (e.g. material and workpiece testing machines, quality control machines)
- Other machines (e.g. winding machines, machines for wafer and semiconductor production, palletizing systems, strapping machines, wire drawing machines, machines for metal production, mixer granulating machines, stirring machines, machines for heat & air conditioning technology, dosing systems, automatic placement machines)

Sources:

- The following sources were used to select and record the key figures of Germany's TOP100 mechanical engineering companies: Bundesanzeiger (Federal Gazette), annual reports & websites of the companies, Orbis - Bureau van Dijk company database, VDMA association website, press releases, industry magazines, trade fair events.
- For industry and general economic data, the two publications of the VDMA: "Maschinenbau in Zahl und Bild 2018" and "Maschinenbau in Zahl und Bild 2019" and the "Statistisches Jahrbuch 2019" of the Federal Statistical Office (Destatis) were used.

The data were collected in March 2020.

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About us

PROFILE: SPECIALIST FOR INDUSTRIAL MARKET ANALYSIS FROM MUNICH

MEYER INDUSTRY RESEARCH from Munich specializes in customized market analysis, market studies and specific market research for industry and B2B sectors (automotive, engineering and electronics).

EXPERTS FOR MARKET ANALYSIS FOR OVER 10 YEARS

In 2007, founder Matthias Meyer and his team began systematically analyzing markets, competitors, customers and trends under the umbrella of the predecessor company RESEARCH-FELLOWS in Munich.

In mid-2015, the company was renamed MEYER INDUSTRY RESEARCH. Since then, we have been focusing entirely on sophisticated market analyses in B2B and industry as a small team of specialists.

MARKET ANALYSIS AND MARKET RESEARCH FOR THE AUTOMOTIVE INDUSTRY

MEYER INDUSTRY RESEARCH provides strategic market analyses and individual market studies for OEMs, suppliers and service providers in the automotive sector. An automotive market analysis by MEYER INDUSTRY RESEARCH highlights, for example, market volume, market potential, competitors, target customers as well as success factors and trends in the market.

Automotive market research serves our clients as a reliable basis for decision-making when launching innovations, acquiring new customers, for strategy projects or for analyzing the competition both nationally and internationally. In numerous projects, M&A consultancies and investment companies also make use of our short-term industry analyses relating to OEMs and suppliers.

OUR CLAIM: PERSONAL COOPERATION AND RESILIENT RESULTS

A personal and trusting cooperation with our customers is our top priority. According to the Dalai Lama, cooperation can always succeed when the happiness of the other person is close to one's heart. This principle is the guiding principle for founder Matthias Meyer and his market analysis team in Munich.

Because we know that our market analyses are often the basis for far-reaching business decisions, we attach great importance to the high quality and resilience of our analysis results. You benefit from our experience of more than 300 realized market and competition analyses in the industrial sector.

Matthias Meyer and his market analysis team, based in Munich, will be happy to answer your inquiries personally.